

TERMSHEET Cryptonite Tame Smart Beta (Compartment 2023-4414)

| | |
|---------------------------------|--|
| Name: | Cryptonite Tame Smart Beta (Compartment 2023-4414) |
| ISIN/VALOR: | CH1213604023 / 121360402 |
| Issuer: | Super Global Securitisation SA, acting on behalf and in the name of Compartment Cryptonite Tame Smart Beta (Compartment 2023-4414) |
| Legal Form: | Bearer Debenture Bonds |
| Underlying: | Cryptonite Tame Smart Beta Cryptocurrency Strategy |
| Maturity Date: | 25 th November 2033 (The Issuer has the option to prolongate the Maturity Date by 10 years) |
| Issue Date: | 27 th November 2023 |
| Subscription period: | Until 23 rd November 2023 |
| Currency: | USD |
| Issuance Price: | 100% |
| Minimum Investment: | USD 100,000.00 |
| Aggregate Nominal Amount: | Up to USD 100,000,000.00 |
| Denomination: | Nominal USD 1,000.00 (100,000 Bearer Bonds at USD 1,000.00 each) |
| Administration and Service Fee: | 0.15% p.a. min. EUR 12,000.00 p.a. |
| Transaction Fee: | 0.40% (40 bps) |
| Accounting Fee: | 2,5 bps per Trade (min 25 EUR) / 2,50 EUR per contract / max. 500 EUR per month |
| Performance Fee: | 20% with a Hurdle Rate of 7% p.a. (paid out quarterly) and High Water Mark (set quarterly) |
| Distribution Fee: | Up to 4.0% per subscription |
| Portfolio Management Fee: | 2.0% p.a. |
| Clearing / Settlement: | SIX SIS AG |

Disclaimer

This Termsheet has been prepared by Super Global Securitisation SA only for the purpose of informing the respective recipient. All information contained in this document are purely indicative. It does not contain a complete description of the product, but only the basic data of the product idea. Subjects to change without prior notice. This information does not constitute an offer, an invitation to subscribe or acquire financial instruments, nor does it constitute a recommendation to acquire. The full details of the bearer bonds are given in the current terms and conditions of the bearer bond. Together with the subscription form, they constitute the sole binding basis for the purchase and are available free of charge from the issuer. The information contained in this Termsheet are not intended as a basis for any contractual or other obligation, nor does it replace a (legal / or tax) advice; The issuer is not responsible for the correctness, completeness, timeliness and / or appropriateness of the information, in particular in relation to this information on regulatory and fiscal considerations. This Termsheet may not be reproduced or distributed to any person whatsoever, either in extracts or as a whole, without written permission from the Issuer. Each investor should make his own independent assessment of the economic situation and business matters as well as his own assessment of the creditworthiness of the issuer. In particular, each investor is encouraged to conduct an independent review of the product and / or independently seek professional advice and draw their own conclusions regarding economic benefits and risks, taking into account the legal, regulatory, financial, fiscal and accounting aspects. If prices / prices are mentioned, they are permissive and do not serve as an indication of tradable prices.