

Name:	Criptonite SwissFi Smart Yield (2025-4427)
ISIN/VALOR:	CH1438410420 / 143841042
Issuer:	Super Global Securitisation SA, acting on behalf and in the name of Compartment Criptonite SwissFi Smart Yield (2025-4427)
Legal Form:	Bearer Debenture Bonds
Underlying:	Criptonite SwissFi Smart Yield Strategy
Maturity Date:	16 th April 2035 (The Issuer has the option to prolongate the Maturity Date by 2 x 2 year)
Issue Date:	15 th April 2025
Currency:	USD
Issuance Price:	100%
Minimum Investment:	USD 100,000.00
Aggregate Nominal Amount:	Up to USD 20,000,000.00
Denomination:	Nominal USD 1,000.00 (20,000 Bearer Bonds at USD 1,000.00 each)
Administration and Service Fee:	0.15% p.a. min. EUR 12,000.00 p.a.
Transaction Fee:	0.25% (25 bps)
Performance Fee:	20% with a Hurdle Rate of 5% p.a. (paid out quarterly) and High Water Mark (set quarterly)
Distribution Fee:	Up to 5.0% per subscription
Management Fee:	2.0% p.a.
Clearing / Settlement:	SIX SIS AG

Disclaimer

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Disclaimer – DeFi

In addition to the information outlined in this Terms and Conditions, persons should be aware that the Compartment may gain direct or indirect exposure to assets and protocols within the Decentralized Finance (DeFi) ecosystem, including via a Reference Portfolio or the Reference Strategy. As a result, the value of the Reference Strategy and/or the Reference Portfolio Components may be influenced by the performance, market conditions, or operational risks associated with such DeFi assets or protocols, which in turn may directly affect or determine the value of the Notes. DeFi investments involve a specific and elevated risk profile. These include, among others, smart contract vulnerabilities, protocol governance risks (e.g. rule changes or tokenomics adjustments), liquidity risks, reliance on oracles and decentralized counterparties, high asset volatility, and significant regulatory uncertainty. It has to be acknowledged that DeFi-related exposures are inherently speculative, and their value and technical reliability may change rapidly and without prior notice. The nature of DeFi may limit the ability to respond effectively to systemic or protocol-specific failures. Then notes are therefore only suitable for persons who have carefully examined the documentation for the Notes and are able to assess the risks associated with digital assets and decentralized technologies. A purchase of the Notes is not suitable for retail clients in terms of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments (MiFID II).