

CRIPTONITE
GLOBAL
SELECT
AMC

CRIPTONITE ASSET
MANAGEMENT S.A.

WEB3 IS RISING IN FRONT OF OUR EYES.
INVEST IN OPPORTUNITIES THAT WILL
BECOME THE LEADERS OF TOMORROW.

EVOLUTION OF OUR MID CAP AMC

Since 2020, we have offered a product called **Mid Cap**, generating stellar performance during the previous Bull cycle.

WHAT HAS CHANGED?

We live today in a more **regulated** environment to better **protect** investors. The **Global Select** will only trade **through regulated entities** with secure segregated custody.

WHY IS THE STRATEGY BETTER?

Thanks to our **FINMA** regulated status, coupled with Wave's influence and trading volumes, we enjoy **exclusive access** to institutional trading platforms. This access enables us to tap into over **10 different exchanges without facing counter-party risks**.

OUR CAPACITY TO SELECT GOOD PROJECTS

Thanks to **Wave's distinctive capabilities within WEB3 venture capital**, we stand at the forefront of selecting unique projects with promising future. Additionally, Wave's **privileged access to the most prominent protocols** enables us to stay informed about various appealing new ventures.

SUMMARY



Only onboarded with **regulated counterparties**.

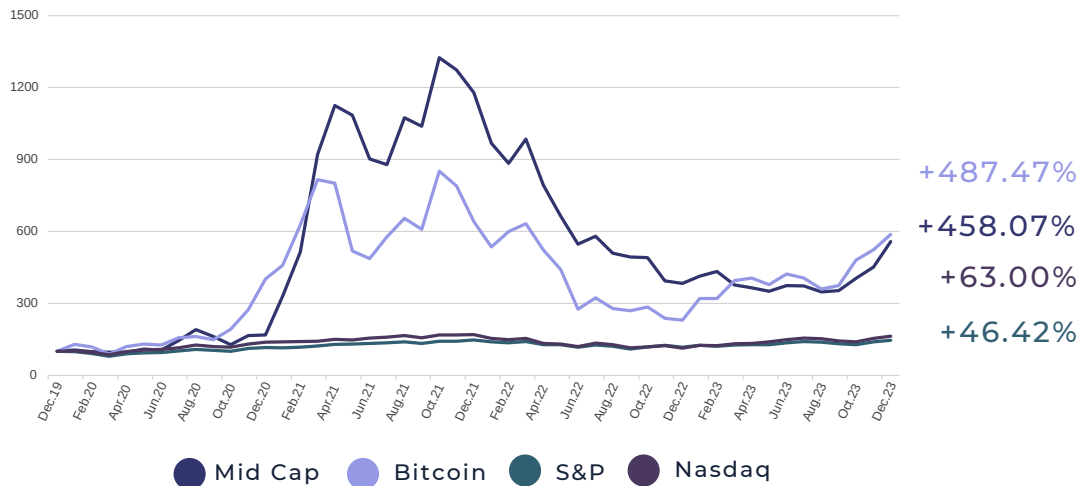


Access to more than **10 exchanges** through a regulated custodian and exchange aggregator.



25 years of track record in **Software V.C. investments**.
6 years exclusively focusing on **Web3 projects V.C.**
 Trusted asset manager of more than **10 top tier crypto protocols**.

All of Wave's unique capacity within one AMC.



→ These developments ignited the **Criptonite Global Select AMC**.

Achieve long term capital growth by investing in **early projects' tokens** that are not yet listed on "mainstream" centralized exchanges and in **blue chip crypto tokens**.

WHO'S BEHIND THIS PRODUCT?



Powered by



Criptonite Asset Management, a **FINMA** authorized portfolio manager specialized in digital assets management based in Geneva **since 2018**.

Wave Digital Assets, our other entity, is an **SEC** registered investment advisor focused on digital assets, based in Los Angeles **since 2018**.

OUR ADDED VALUE

We combine our resources to allow our clients to **capitalize on the uniqueness of our access** to the Web3 ecosystem.



Unparalleled access to **market intelligence**



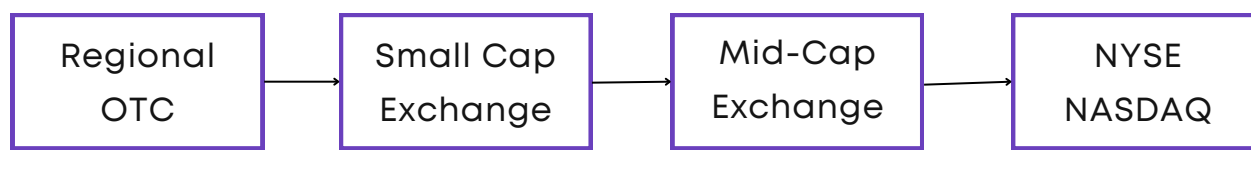
Singular **analytical skills** and **venture capacities** that guide our investment process



Strong **track record** in venture capital of **+25 years**

WHAT IS CURRENTLY HAPPENING IN CRYPTO **IS SIMILAR** TO WHAT HAPPENED IN EQUITIES 30 YEARS AGO.

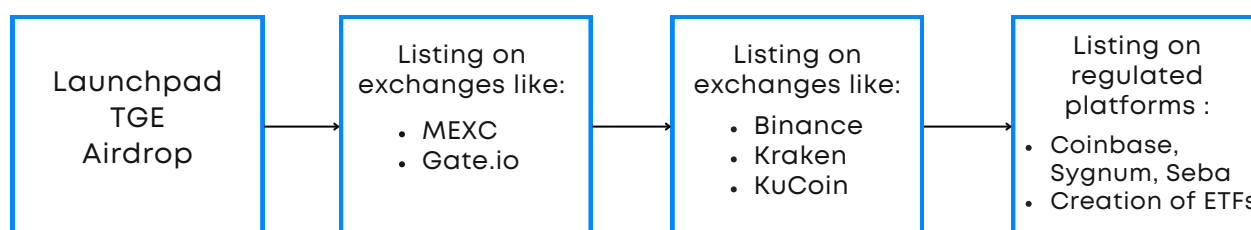
- **Equities** were initially listed on regional exchange and were gradually moving to larger, more liquid trading places. To eventually trade in places like **NYSE** or **NASDAQ**.
- Along the way, brokers and financial analysts were publishing **research** to potential investors.
- **Attractive companies** were catching the attention of **larger exchanges** which proposed listing.



= Research publications, institutional investors' awareness

Today in crypto, we see exactly the same:

- Key opinion leaders have replaced research
- Listing agents at exchanges offer listings



THE STRATEGY



Our Weekly investment committees allow us to build our investment selection. Following an **in-depth analysis**, our experts will hand-pick cryptocurrencies, at the **earliest possible point in time**, with the **highest potential** of becoming the next top crypto assets.



Another **part of the portfolio will be invested in the top 30 digital assets by market cap to ensure necessary liquidity** within the actively managed certificate.

INVESTMENT PROCESS

IDENTIFICATION OF KEY VERTICALS

- Identification of key trends within the crypto and web3 universe
- Constant contact with key developers as well as investment teams

IDENTIFICATION OF BEST CRYPTO TOKENS

- Library of best names across all segments
- Proprietary research
- Contacts with industry research and conferences

DUE DILIGENCE

- White papers' review
- GitHub monitoring
- Contacts with Protocols leaders
- 3rd party DD when necessary

MONITORING

- Continuous review of investments' selection & portfolio

WHY INVEST WITH US



REGULATED STRUCTURE

We have built trust worthy relationships with **regulated counterparties** that allow us to offer a **high potential and audited Actively Managed Certificate** with **very limited operational risk**.

Our regulated custodian & exchange aggregator only onboards regulated entities. **The whole operational infrastructure makes this strategy non-replicable.**



+20 YEARS OF COMBINED EXPERIENCE IN THE WEB3 ECOSYSTEM

We count more than **50 crypto centric experts** and **10 different investment teams** with their own spheres of expertise and skills.

PRODUCT DETAILS

ISIN NUMBER	CH1213604049
Structure	Actively Managed Certificate (AMC). Issuer: Super Global (Luxembourg, Germany)
Minimum Investment	USD 100'000
Subscriptions / redemptions	Daily / Weekly
Performance Fee	20% with High Water Mark
Management Fee	2%
Hurdle Rate	5%
Custody Fee	0.20%
Investment Manager	Criptonite Asset Management SA (CH) authorized by FINMA
Paying Agent	ISP Securities AG (CH)
Administrator	Super Global (Luxembourg, Germany)
Executing Broker	APLO (FR), AMF Regulated
Depository & Crypto Asset storage Provider	APLO (FR), AMF Regulated
Placement Type	Private placement for qualified investors only

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