

TERMSHEET Criptonite Global Select (Compartment 2024-4416)

Name:	Criptonite Global Select (Compartment 2024-4416)
ISIN/VALOR:	CH1213604049 / 121360404
Issuer:	Super Global Securitisation SA, acting on behalf and in the name of Compartment Criptonite Global Select (Compartment 2024-4416)
Legal Form:	Bearer Debenture Bonds
Underlying:	Criptonite High-Potential Token Strategy
Maturity Date:	13.01.2034 (The Issuer has the option to prolongate the Maturity Date by 10 years)
Issue Date:	15.01 2024
Subscription period:	until 11.01 2024
Currency:	USD
Issuance Price:	100%
Minimum Investment:	USD 100,000.00
Aggregate Nominal Amount:	Up to USD 100,000,000.00
Denomination:	Nominal USD 1,000.00 (100,000 Bearer Bonds at USD 1,000.00 each)
Administration and Service Fee:	0.15% p.a. min. EUR 12,000.00 p.a.
Transaction Fee:	0.40% (40 bps)
Accounting Fee:	2,5 bps per Trade (min 25 EUR) / 2,50 EUR per contract / max. 500 EUR per month
Performance Fee:	20% with a Hurdle Rate of 5% p.a. (paid out quarterly) and High Water Mark (set quarterly)
Distribution Fee:	Up to 4.0% per subscription
Portfolio Management Fee:	2.0% p.a.
Clearing / Settlement:	SIX SIS AG

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